



Reimagining Care with Trusted AI-Powered Medical Intelligence

INVESTOR DECK
February 2026



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Non-GAAP measure. This Presentation contains financial measures not prepared in accordance with generally accepted accounting principles (referred to as Non-GAAP). Specifically, annual recurring revenue (“ARR”) should not be construed as alternatives to net income/loss determined in accordance with IFRS. ARR does not have any standardized meaning under IFRS and therefore may not be comparable to similar measures presented by other issuers. The Company defines ARR as “the total value over the preceding twelve months of all recognized revenues in accordance with IFRS, plus all otherwise contracted for revenue commitments from customers, stemming from or related to all ongoing revenue sources.”. The most directly comparable GAAP financial measure to ARR is revenue. The Company believes that ARR is a meaningful financial metric for investors as it adjusts revenue to reflect amounts which Rocket Doctor anticipates recognizing as revenue from contracted agreements and provides a year-over-year comparison to assist in measuring revenue growth.





Powering the Future of Care

We deliver physician-built, AI-powered solutions that makes the highest quality of care accessible for the **full patient journey**.

Designed for scale. Built for impact. Trusted to deliver.



Introductions



Dr. Essam Hamza
CEO, Rocket Doctor AI Inc.



Dr. William Cherniak
Founder & CEO, Rocket Doctor Inc.



AI Built by Doctors, For Doctors

- **Trust and Accuracy** - built by practicing physicians with deep understanding of front-line clinical workflows
- AI powered software for the **full patient journey**
- **GLM** - Proprietary algorithms and logic with peer reviewed clinical content, **curated AI**
- **Portability** of GLM into multiple settings - Chatbot; Voice AI; Nurse triage services. API's to integrate into 3rd parties
- Proven **Virtual Emergency Department** (ED) Diversion Model
- **Plug-and-play** platform for physician groups and health systems to rapidly launch or expand virtual care services
- Platforms ready for commercialization and **revenue producing** - US growth (~5% of revenues in 2024)

Built with compliance, security and scalability in mind.



Our Team

Led by Technology & Healthcare Experts



Essam Hamza, MD CCFP
CEO Rocket Doctor AI



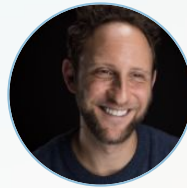
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Co-Founder & CMO,
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COO, Rocket Doctor AI



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MPH, CCFP(EM)**
Founder & CEO,
Rocket Doctor



Harry Cherniak
Co-Founder, COO &
Privacy Officer,
Rocket Doctor



**George Mastoras,
MD, FRCPC**
Medical Director,
Rocket Doctor Canada

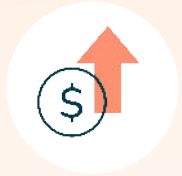


Pamela Lai, MD
Director of Clinical
Partnerships, Rocket Doctor



Healthcare Is Complex.

Most AI Isn't Built for It.



Soaring Costs

\$100B+ lost to misdiagnosis;¹



Shrinking Access

Fewer doctors, faster visits, rising burnout.



Misinformed Care

Millions of Americans are affected by misdiagnoses every year²



Data Overload

Doctors absorb data from multiple sources to make decisions.



Administrative Burden

40% of time spent on physician admin³

1. AARP. (2023, August 15). *The cost of a wrong diagnosis*. AARP.

2. Patients for Patient Safety Canada. [Diagnosis error is a huge patient safety problem. We need more proof.](#)

3. Healthy Debate (2024, November 11) [Beating Administrative Burden - How Digital Health Tools Can Save Administrative Medicine](#). Lino Lagrotteria



Our AI products support the full continuum of care

Solutions



Patient Intake

AI Nurse

(Voice or Text Agent / Chatbot)

RD Connect

Patient Triage

Health Voyager

Patient Chart

-
- Symptom-based smart intake
 - Smart Doctor & Patient Matching
 - Auto-booking
 - Initial care assessments



Patient Visit

Clinbot (GLM)

Health Voyager

Patient Chart

RD EMR

Pharmacy Kiosks

-
- AI-Driven Diagnostic Support
 - Questioning / Chat & Video
 - Appointments / Live
 - Referrals, labs, imaging
 - Real-time updates into Patient Chart



Patient Follow-ups

AI Nurse

(Voice or Text Agent/Chatbot)

Physician and Care follow-ups

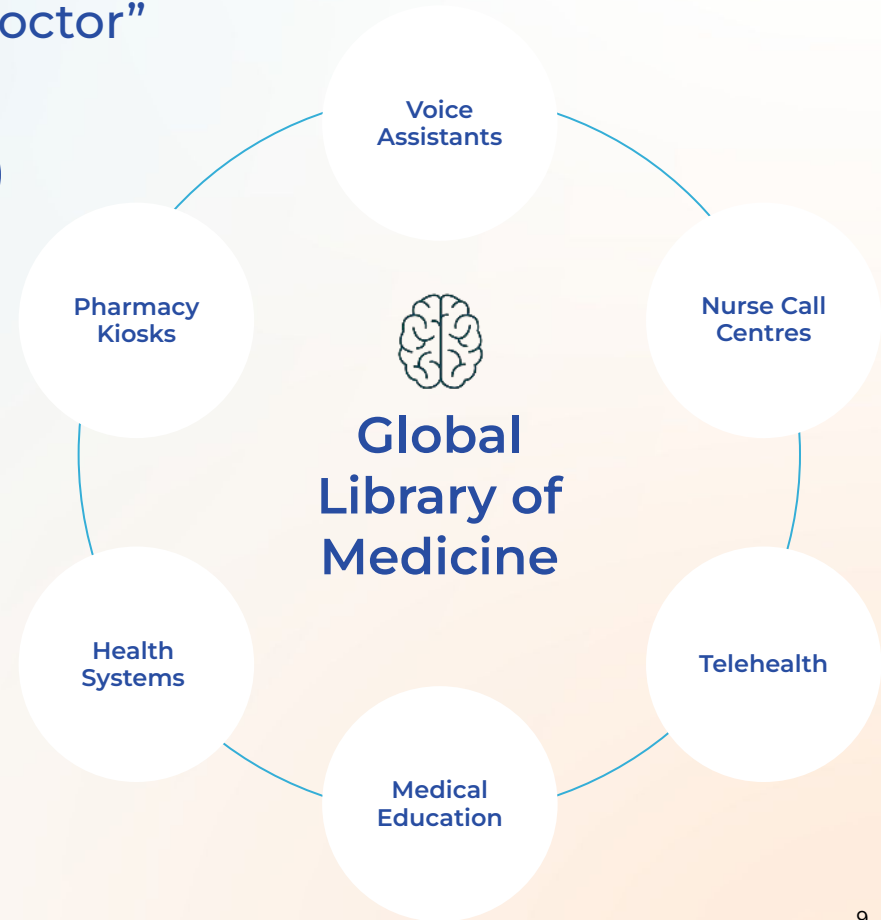
-
- Chronic Conditions Management
 - Future Appointments & Reminders / Preset Follow-ups

Features



Global Library of Medicine (GLM)

- Since 2016, developed with over 25,000 hours of input from **hundreds** of clinicians globally
- ~10,000+ expert medical reviews
- Diagnosis >1,000+ diseases and 17,000+ symptoms in real-time
- Suggests appropriate lab tests & imaging, treatment options and billing codes
- Plug-and-play integration (API's) connecting to any platform or organization
- Used to **support and test medical students** in clinical skills - OSCE exam





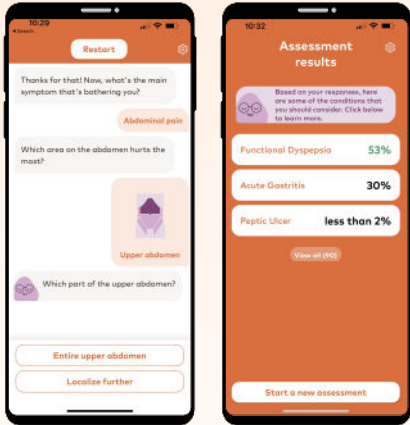
“The Shopify for physicians”

Empowering doctors to launch online and in-person clinics, while expanding access to care.

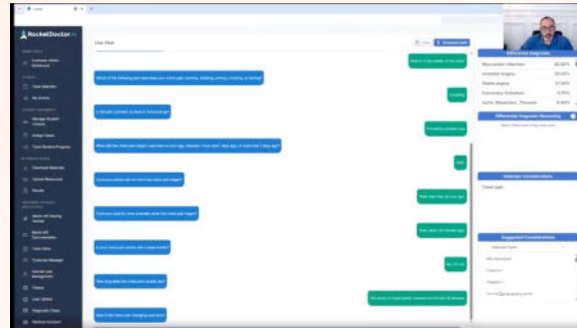
- **700,000+** patients
- **300+** physicians
- Operating in **4 provinces** & **3 U.S. states**



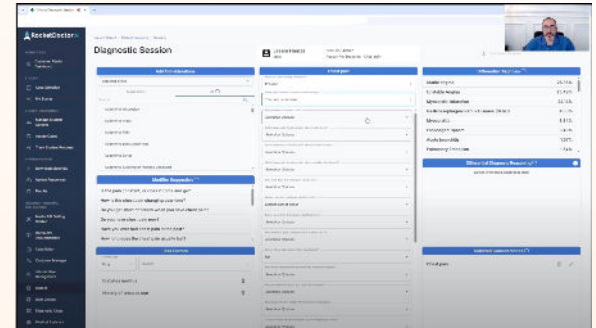
One AI-Powered “Brain”. Endless Healthcare Solutions.



Chatbot



AI Nurse
[View the video](#)



Clinbot
[View the video](#)

Fully Brandable • Multilingual • Scalable • Sits Behind Your Firewall





The screenshot displays the RocketDoctor AI interface. On the left is a dark sidebar with a navigation menu. The main area is a chat window with a blue background, containing several lines of text. On the right is a sidebar with a user profile picture and a list of statistics. At the bottom right, there are green buttons for chat actions.

Navigation Menu (Left Sidebar):

- Home
- Dashboard
- Reports
- Settings
- Help
- Logout

Chat Window (Main Area):

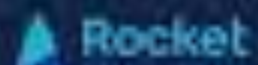
Chat messages are displayed in a blue background. The text is mostly obscured by redaction bars.

User Profile (Right Sidebar):

- Profile:** Name, Email, Phone, Address, City, State, Zip, Country.
- Statistics:**
 - Number of Patients: 100%
 - Number of Appointments: 100%
 - Number of Visits: 100%
 - Number of Referrals: 100%
 - Number of Discharges: 100%
- Buttons:** View Profile, Edit Profile, Add Appointment, Add Visit, Add Referral, Add Discharge.

Chat Actions (Bottom Right):

- Send
- Cancel



Thank you for booking your appointment.

Our Patient Care Team is currently reviewing your intake form.

To provide you with the best care, our healthcare team will ask certain questions to better understand your health background and ensure better access to care.

If you have any questions or need assistance, feel free to reach out to us at customer@rockethealth.com.

We're excited to connect you with a physician soon!

Thank you for choosing Rocket Health!
We'll be in touch with you soon.

Close

Enhancing care with connected devices

Virtual Health Kiosk
AI software integration with devices



Building a Successful Digital Health Practice In the U.S. Is Hard

Competitors face 18–24+ months to replicate our tech, payer contracts, credentialing, and revenue ops, with no guarantee of success.



Total Estimated Time to Set Up Group: 2.5+ Years
No Guarantee in Securing Payers



Our Multi-Payer Strategy Unlocks Access to ~13 Million+ Covered Lives

- Each plan can represent **millions of members**
- Simultaneously pursuing **3 payer verticals:** of Medicare Advantage, Commercial and Medicaid

Currently In-Network With:



Pipeline: Multiple plans with millions of members in discussion



Expanding Healthcare Access in NYC



~8.2M

on Medicare & Medicaid

~9.2M

Employer / Commercial

~3.5M

Members In-Network Insurance Plans

\$1M Grant

Launched Healthy Aging Program in partnership with CVS Health Foundation, connecting **700+ patients** to primary, urgent, and mental health care by Q2 2026

EngageWell, Rocket Doctor, and CVS Health Foundation Launch Virtual Healthy Aging Program for Adults over 60

Backed by \$1 million in funding from the CVS Health Foundation, the pilot initiative offers free, virtual health screenings to support aging with confidence, care, and convenience

July 10, 2025 08:00 ET |

Follow





California

Expanding Access For Patients on
Government-Funded Health Insurance

~16.4M

Medicare & Medicaid

~14M

Employer / Commercial

~5M

Members of In-Network Insurance Plans

6,000+

Patients treated to date





CARE IN CANADA

From family medicine to emergency care, we're improving access in communities across the country.

700,000+

Patients served and counting

300+

Physicians on the platform

4 Provinces

Alberta, British Columbia, and Ontario

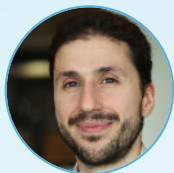
97%

Of patients seen on the platform managed virtually, without a referral to in-person care*

*based on outcomes from a sample of 12,000 patients across the platform over a 3 month period



Our leadership team of top MDs fuels growth, clinical expertise, and a product that truly improves the practice of medicine



Dr. Zead Said
RD Canada Psychiatry Lead;
University of Sheffield



Dr. Matthew Sakamoto
RD Primary Care Lead; UCSF



Dr. Mike Solemar
RD California Lead; UCSF



Dr. Malik Burnett
RD US Addictions Medicine
Lead; Johns Hopkins



Dr. Jean Challiner
Executive Advisor



Dr. Shawn Ziai
RD BC Lead; UofA



Dr. Taaha Muhammad
RD Canada Substance Use
Services Lead; UofT



Dr. Daniel Kwan
RD QI Lead; Berkeley



Dr. Anjuli Little
RD Ontario Lead, UofT



**Dr. Jennifer
Ashley O'Driscoll**
RD Family Medicine Lead;
UofT



Dr. Paramesha Pillay
RD Canada Pediatrics Lead;
UBC



Dr. Mark Biernacki
RD Alberta Lead; UofC



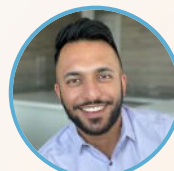
Dr. Kathryn Gussman
RD US Provider Success
Lead; Geisinger



Dr. Raymond Lim
RD Canada Psychotherapy
Lead; UofT



Dr. Joe Amirault
RD Atlantic Canada Lead;
MUN



Dr. Neil Kumar
MD Lead, British Columbia,
University of British Columbia
MD, CCFP



Dr. Stone Li
RD Canada QI Lead;
NOSM



We have the best doctors, and are growing fast

While most competitors struggle to recruit MDs, **we maintain a large, growing network**, and can rapidly recruit more as demand rises



Lead Volume for Physicians is Scaling Fast

Full payer activation → step-change growth expected

~8 qualified leads/month

across MA, Commercial, and Medicaid

~50% MoM

growth as plans go live

Physician Network Expanding

Elite CVs: Harvard, Stanford, Johns Hopkins, UCSF, Geisinger

11 MDs

credentialed and actively seeing patients

15 MDs

in pipeline (credentialing)



Where We Drive Revenue — \$2.05M ARR*



Direct to Consumer
\$1.66M/year*

US and Canadian physicians booking virtual appointments.

Average of 17% fee/CA appt

\$18 flat fee/US appointment



Partnerships
\$279K/year*

Pharmacies, allied health partners and independent provider associations.

\$250 fee, \$250/month for support

\$3,000 for device enabled stations

IPA's send us patients, lowering our CAC



Platform
\$105K/year*

Monthly fee paid by MDs on the platform.

\$25-\$75 / month per MD depending on specialty and geographic location.

**Q3 2025 -
Key Financials**

\$0.5 million
Q3 2025 revenue

88%
Q3 2025
gross margin

**Unaudited figures as of December 1, 2025*



Rocket Doctor AI enables clinical intelligence, virtual care, and voice AI in one trusted ecosystem



Triage technology for integration

Acquired by Amazon (2019) for Amazon Care; digital health clinical content via APIs that can be used by EHRs, telemedicine providers, health chatbots and medical call centers.



AI-powered platform for clinical decision support

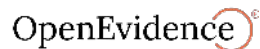
Strong technical-medical team; supports doctors with diagnostic tools; enterprise-focused



ADA - >\$600M Market Cap

Symptom assessment app for consumers + partners

13M users, 32M assessments; works with large orgs, but limited clinical depth



AI-driven synthesis of research and treatment suggestions

OpenEvidence secured a **\$250 million** Series D funding round in January 2026 that doubled its valuation to approximately **\$12 billion**, reflecting strong investor confidence in its AI-powered medical research synthesis platform used by clinicians.



Hippocratic AI
— Do No Harm —

GenAI agents for healthcare

~**\$3.5B Valuation**. Oct 2025 - Valuation reached following its **\$126 million** Series C funding round. Safety-focused generative AI agents (chatbots) specifically for healthcare industry.

SoundHound AI

SOUN - \$6.625B Market Cap

Conversational AI with early entry into healthcare

SoundHound AI, with an approximately **\$4.07 billion** market cap as of January 28, 2026, is a conversational AI leader just entering healthcare with an estimated 15-25% of revenue from the sector.



Current Value Metrics

Stock Listing	CSE: AIDR / OTC: AIRDF / 939: FRA
Common Shares Outstanding (b/fd)	93,633,224 / 134,306,991
Insider Ownership	4.22%
Warrants/Options/RSUs Outstanding	25,125,614 / 7,797,658 / 7,750,495
Market Capitalization	\$74,906,579.20

Outstanding Warrants are exercisable at an average price of CAD \$0.67 (**range CAD \$0.60-\$1.00**) and outstanding Options are exercisable at an average price of CAD \$0.52 (**range CAD \$0.20-\$0.89**).

Market Capitalization is calculated based on total shares issued and outstanding on February 3, 2026, multiplied by the closing price on **February 3, 2026**.





**Help us reimagine how the world
delivers and experiences care.**

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